
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No.)

Filed by the Registrant ☒

Filed by a Party other than the Registrant ☐

Check the appropriate box:

- ☐ Preliminary Proxy Statement
- ☐ **Confidential, for Use of the Commission Only** (as permitted by Rule 14a-6(e)(2))
- ☐ Definitive Proxy Statement
- ☒ Definitive Additional Materials
- ☐ Soliciting Material Pursuant to §240.14a-12

HPS Corporate Capital Solutions Fund
(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

- ☒ No fee required
- ☐ Fee paid previously with preliminary materials
- ☐ Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11
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The following letter will be sent to shareholders of HPS Corporate Capital Solutions Fund (the “Company”), beginning on or about February 18, 2025, regarding the Special Meeting of Shareholders to take place on April 16, 2025 (the “Special Meeting”).



We Need Your Vote

Dear Shareholder,

On December 3, 2024, HPS Investment Partners LLC ("HPS") announced that it had entered into a definitive agreement to be acquired by BlackRock, Inc. ("BlackRock"), subject to customary closing conditions. We believe our partnership with BlackRock has the potential to enhance our ability to continue to deliver attractive risk-adjusted returns to HPS Corporate Capital Solutions Fund ("HCAP") shareholders. In connection with the transaction, we need your approval of a new investment advisory contract between HCAP and HPS Advisors, LLC (HCAP's existing investment adviser) which will take effect upon the closing of the transaction (the "New Investment Advisory Agreement Proposal").

Your vote is very important. All members of HCAP's Board of Trustees who considered the New Investment Advisory Agreement Proposal unanimously recommend that you vote **"FOR"** the New Investment Advisory Agreement Proposal, based on numerous reasons, including the ones listed below (which are described in more detail on the next page):


- HPS intends to continue to manage HCAP on a consistent basis post-transaction;
- The HPS leadership team will retain full control over HPS Advisors, LLC and its management of HCAP;
- HPS Advisors, LLC will continue to act as HCAP's investment adviser and the new investment advisory agreement will not change the type or cost of services it provides to HCAP;
- HPS believes the BlackRock transaction will increase potential origination opportunities; and
- HPS believes that BlackRock's scale also offers other potential benefits for HCAP shareholders.

We also need your approval to contingently delay the special meeting of shareholders to consider the New Investment Advisory Agreement Proposal (currently scheduled for April 16, 2025), as necessary, to ensure we meet minimum voting requirements (the "Adjournment Proposal"). All members of HCAP's Board of Trustees who considered the Adjournment Proposal unanimously recommend that you vote **"FOR"** the Adjournment Proposal.

Thank you in advance for your participation in this important matter and for your continued support of HCAP. If you have any questions, please contact your financial advisor or call our proxy solicitor, Broadridge, at 1-833-208-5611.

Sincerely,

Michael Patterson
Chairman and Chief Executive Officer of HCAP

 ONLINE WWW.PROXYVOTE.COM Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.	 QR CODE WITH A SMARTPHONE Vote by scanning the Quick Response Code or "QR Code" on the Proxy Card/VIF enclosed.
 PHONE WITHOUT A PROXY CARD Call 1-833-208-5611 Monday to Friday, 9:00 a.m. to 10:00 p.m. ET to speak with a proxy specialist. WITH A PROXY CARD Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.	 MAIL VOTE PROCESSING Mark, sign and date your ballot and return it in the postage-paid envelope provided.

SAMPLE-LTR



You Should Vote “FOR”

- **Consistent Approach to HPS's Management and Support of HCAP.** There will be no changes to HCAP's investment strategy or operating approach post-transaction. HCAP will continue to be managed by the HPS private credit investment team, led by Michael Patterson and Scot French, using the investment process HPS has successfully employed for 17 years. HPS's financing, accounting, operations, legal and compliance teams will continue to support HCAP's operations, and no material changes are expected to operational or control processes. Finally, shareholders and their advisors will continue to be covered by the HPS Wealth Solutions team.
- **Continuity of HPS Leadership Team and Ongoing Control.** The HPS senior leadership team is expected to remain in their current positions with oversight of HPS and BlackRock's existing private credit, CLO, and GP/LP solutions businesses post-transaction closing. HPS leadership will have full control over all matters related to the combined business that we believe are essential to preserving the culture and performance of HPS. Specifically, subject to the oversight of HCAP's Board of Trustees, as applicable, HPS leadership will retain full control over how HCAP invests and what it invests in, all personnel decisions related to the HPS personnel investing on behalf of or supporting HCAP (including how they are compensated), and relationship management with HCAP's shareholders and their advisors.
- **No Substantive Changes to the Investment Advisory Agreement.** HPS Advisors, LLC will remain HCAP's investment adviser under the proposed new investment advisory agreement and investment advisory services will continue to be provided by the HPS team. The scope of the services provided and financial terms at which they are provided will be unchanged. The only change to the terms of the new investment advisory agreement is the inclusion of a provision to prevent the change in investment advisory agreements from triggering the early payment of advisory fees.
- **Potential Increased Sourcing and Origination Investment Opportunities for HCAP.** HPS expects BlackRock's vast network of corporate, asset owner and bank relationships to potentially offer significant incremental sourcing breadth. Access to the broader suite of BlackRock capabilities is also expected to enhance HPS's ability to offer holistic solutions for borrowers, further solidifying its position as a scaled, creative financing partner with capital flexibility. HPS believes these factors will result in a larger number of attractive potential investment opportunities.
- **BlackRock's Scale Offers Other Potential Benefits for HCAP Shareholders.** HPS believes that, following the transaction, HCAP can potentially benefit from increased economies of scale in areas such as vendor services, execution costs and access to innovative technology. HPS further believes that HCAP, its shareholders, and their advisors may also benefit from BlackRock's robust research and educational content.

**Please vote
“FOR”
today**

Your prompt participation will reduce the need for additional communication with you regarding the proposals. Your vote is important, no matter how many shares you own.

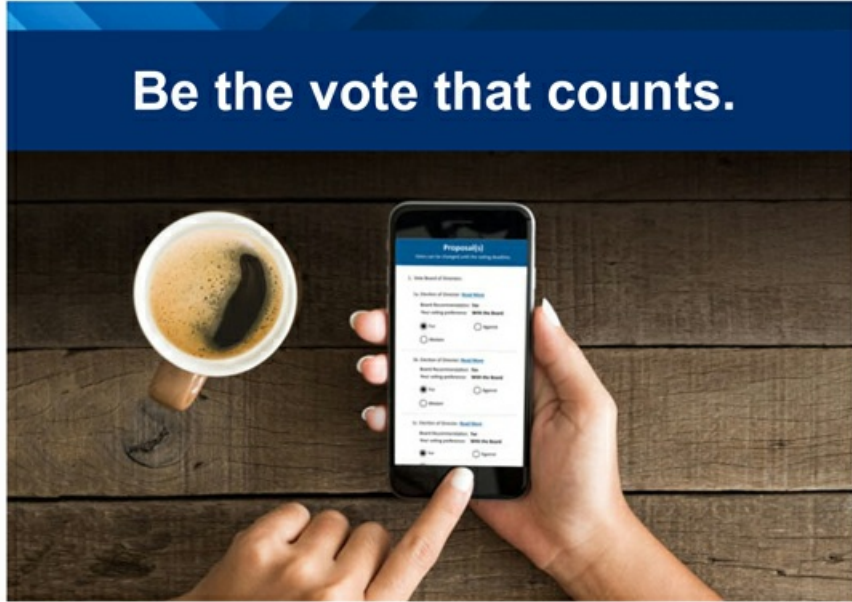
This letter is not an offer or sale of any security or investment product. Any offer or solicitation of HCAP can only be made through the applicable offering materials which investors are urged to read prior to investing. Past performance is not a guarantee of future results.

This letter may include forward-looking statements which are uncertain and outside of HCAP's control and may differ from actual results materially. We do not undertake any duty to update these statements. For a discussion of the risks that could affect results, please see the risk factors section of the HCAP private placement memorandum.

The following cover e-mail will be sent to shareholders of the Company by Broadridge Financial Solutions (“Broadridge”), the proxy solicitor providing proxy solicitation services on behalf of the Company, beginning on or about February 18, 2025, regarding the Special Meeting.

HPS

Be the vote that counts.



HPS CORPORATE CAPITAL SOLUTIONS FUND

2025 Special Meeting

April 16, 2025

VOTE NOW

Why Should I Vote?

As an HCAP shareholder, we need your vote in connection with BlackRock Inc.'s proposed acquisition of HPS Investment Partners, LLC. Your vote counts!

Ways to Vote



ProxyVote



800.690.6903



Virtual Meeting

Important Information

For holders as of February 7, 2025

Vote Common Shares by:
11:59 PM EST April 15, 2025

Control Number: 0123456789012345

View documents to learn more:

[Proxy Statement](#) | [Shareholder Letter](#) |



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The following mailing insert will be sent to shareholders of the Company by Broadridge on behalf of the Company, beginning on or about February 18, 2025, regarding the Special Meeting.



HPS

Corporate Capital Solutions Fund

Special Meeting of Shareholders

Materials requiring your urgent action enclosed

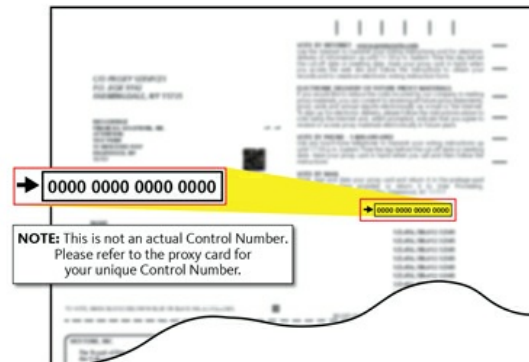


Corporate Capital Solutions Fund

Your vote is very important. Please vote your shares today.

The HPS Corporate Capital Solutions Fund Special Meeting will be held on April 16, 2025. Whether or not you plan to attend, your vote is very important. **You can vote your shares by internet, telephone, or mail.**

Simply follow the instructions below and on the enclosed proxy card. For your convenience, we've highlighted where you can find your unique Control Number. If you have any questions, please call 1-833-208-5611.



FOUR WAYS TO VOTE



ONLINE

WWW.PROXYVOTE.COM

Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITHOUT A PROXY CARD

Call 1-833-208-5611 Monday to Friday, 9:00 a.m. to 10:00 p.m. ET to speak with a proxy specialist.

WITH A PROXY CARD

Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



QR CODE

WITH A SMARTPHONE

Vote by scanning the Quick Response Code or "QR Code" on the Proxy Card/VIF enclosed.



MAIL

VOTE PROCESSING

Mark, sign and date your ballot and return it in the postage-paid envelope provided.

The following cover e-mail will be sent to certain shareholders of the Company by Goldman Sachs & Co. LLC on behalf of the Company, beginning on or about February 18, 2025, regarding the Special Meeting.

THIS EMAIL IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to what action to take, you should consult your lawyer, accountant, investment advisor or other professional.

This email relates to the solicitation of proxies with respect to the reapproval of HPS Corporate Capital Solutions Fund's ("HCAP") investment advisory agreement due to BlackRock, Inc.'s proposed acquisition of HPS Investment Partners, LLC, ("the Transaction").

This email is being sent to you as the record owner of common shares of HCAP. The two proposals for consideration at the special meeting of HCAP shareholders currently scheduled for April 16, 2025 (the "Special Meeting") are set forth in the attached Proxy Statement and Proxy Card.

Proposal 1 asks HCAP shareholders to approve a new investment advisory agreement (the "New Investment Advisory Agreement") for HCAP with HPS Advisors, LLC (the "Adviser"), which will replace HCAP's current investment advisory agreement with the Adviser and take effect upon the closing of the Transaction.

Proposal 2 asks HCAP shareholders to approve the adjournment of the Special Meeting, if necessary or appropriate, to solicit additional proxies, in the event that there are insufficient votes at the time of the Special Meeting to approve the New Investment Advisory Agreement.

Detailed instructions on how to vote are set forth in the attached Proxy Statement and Proxy Card. You may also authorize a proxy to vote your HCAP shares by following the directions and indicating your instructions on the attached proxy card, dating and signing the proxy card, and promptly returning the proxy card by replying to this email. We will then submit the proxy card on your behalf.

If you do not wish to complete and sign the proxy card, for your convenience, you may also instruct us how to vote each of **Proposal 1** and **Proposal 2**, **by replying to this email** indicating whether you are voting "**FOR**," voting "**AGAINST**" or **abstaining** from the vote **for each of Proposal 1 and Proposal 2**.

If you have questions, please email your Private Wealth team.